

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO
SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 2, 2011

HUNT GLOBAL RESOURCES, INC.

(Exact name of registrant as specified in its charter)

Colorado	333-138184	51-0431963
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer incorporation) Identification Number)

10001 Woodloch Forest Drive, Suite 325, The Woodlands, TX 77380
(Address of Principal Executive Offices) (Zip Code)

281-825-5000
Registrant's telephone number, including area code

(Former name, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On May 2, 2011, we borrowed \$650,000 from an accredited investor using a convertible promissory note. The note matures in 60 days. The note has an interest rate of 10% per annum. Principal and interest are due in one lump sum at maturity. We also granted to the investor warrants to purchase 866,667 shares of common stock at an exercise price of \$1.50 per share expiring in two years. From time to time the then outstanding principal balance of the note plus any unpaid accrued interest is convertible into common stock at a conversion price of \$1.50 per share. This Note is collateralized by all of the assets of Hunt Global Resources Inc.

On May 4, 2011, we borrowed \$80,000 from an investor using a convertible promissory note. The note matures in 60 days. The note has an interest rate of 10% per annum. Principal and interest are due in one lump sum at maturity. We also granted to the investor warrants to purchase 106,667 shares of common stock at an exercise price of \$1.50 per share expiring in two years. From time to time the then outstanding principal balance of the note plus any unpaid accrued interest is convertible into common stock at a conversion price of \$1.50 per share. This Note is collateralized by all of the assets of Hunt Global Resources Inc.

Item 3.02 Unregistered Sale of Equity Securities.

See Item 2.03 for details of the unregistered sale of equity securities. These transactions were made in reliance upon exemptions from registration under Section 4(2) of the Securities Act. The certificates to be issued for these unregistered securities will contain a legend stating that the securities have not been registered under the Securities Act and setting forth the restrictions on the transferability and the sale of the securities. No underwriter participated in, nor did we pay any commissions or fees to any underwriter, in this transaction. These transactions did not involve a public offering. The recipients were knowledgeable about our operations and financial condition. The recipients had knowledge and experience in financial and business matters that allowed them to evaluate the merits and risk of receipt of these securities.

Item 9.01 Financial Statements and Exhibits.

(d)
Exhibits

<u>Exhibit Number</u>	<u>Description</u>
10.1	Form of promissory note.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

HUNT GLOBAL RESOURCES, INC.

May 6, 2011

By:

/s/George T. Sharp

George T. Sharp
Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
10.1	Form of promissory note.

60 DAY PROMISSORY NOTE

Loan Amount: \$ _____

Date of Loan: _____, 2011

For value received, the undersigned Hunt Global Resources Inc. ("the Borrower"), at 10001 Woodloch Forest Drive Suite 325, The Woodlands TX 77380, promises to pay to the order of _____, residing at _____; (or at such other place as the Lender may designate in writing) the sum of \$ _____ plus _____ 2-Year Warrants to purchase borrowers common stock, exercisable at \$1.50 per warrant, based on 1.33 warrants per dollar of principal loaned (rounded to the nearest whole amount); or lender may convert the amount due in whole or in part into restricted common stock under the terms granted herein.

The unpaid principal shall be payable in one installment, at maturity: in the amount of \$ _____ plus 10% interest per year totaling: \$ _____ or convert as follows:

All or any portion of loan balance into Hunt Global common stock at a purchase price of \$1.50 (one dollar fifty cents) per share, in the name of _____ or his assignee, totaling up to _____ shares of restricted common stock, if lender converts all principal plus interest, totaling \$ _____.

Additionally, and as outlined in paragraph one above, Hunt Global Resources, Inc. will automatically issue _____ 2-Year Warrants on the effective the date of the loan from lender to purchase the Borrowers common stock, exercisable at \$1.50 per share, whether or not the lender converts any portion of the loan into common stock of the borrower.

If the payment obligation under this Note is not paid when due, the Borrower agrees to pay all costs of collection, including reasonable attorney fees, whether or not a lawsuit is commenced as part of the collection process.

Payment of this Note is collateralized by all of the assets of Hunt Global Resources Inc.

If any one or more of the provisions of this Note are determined to be unenforceable, in whole or in part, for any reason, the remaining provisions shall remain fully operative.

This Note shall be construed in accordance with the laws of the State of Texas.

Signed this _____ day of _____ 2011

Borrower:

Hunt Global Resources Inc.
_____, CEO

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